



2016 -2017

# Form #6 - Household Resources Verification Group

Your Free Application for Federal Student Aid (FAFSA) was selected for review in a process called "Verification". In this process we compare your FAFSA with information on this worksheet and other required documents, such as your 2015 IRS tax information. If there are differences, the Financial Aid Office will make the necessary changes. The Financial Aid Staff will not make any financial aid payments to you until all verification and required documentation have been met and the necessary corrections have been made under the financial aid program regulation (34CFR, part 668).

## STUDENT INFORMATION

Last Name (Please Print)	First Name	M.I.	Date of Birth
_____	_____	_____	_____
Peralta Student ID	Social Security #	Telephone Number to best reach you	

## FAMILY/HOUSEHOLD INFORMATION (Please check one of the boxes below).

**Dependent Student:** List the people in your parents' household. Include yourself, your parent(s) (including stepparent) even if you don't live with your parents, and other children if (a) your parents will provide more than half of their support between July 1, 2016 and June 30, 2017, or (b) if the other children would be required to provide parental information if they were completing a FAFSA for 2016-2017. Include children who meet either of these standards even if the children do not live with the parents. Include also, any other people who now live with your parent(s) and for whom the parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2017.

**Independent Student:** List the people in your household. Include yourself, your spouse (if married), and children if (a) you will provide more than half of their support between July 1, 2016 and June 30, 2017, even if the children do not live with you. Include also, any other people who now live with you and for whom you are providing more than half of their support and will continue to provide more than half of their support between July 1, 2016 and June 30, 2017.

Write the names of all household members including yourself. Also write the name of the college for any family member, excluding your parent (if dependent), who will be attending college at least half-time in a degree, diploma, or certificate program at an eligible postsecondary educational institution between July 1, 2016 and June 30, 2017. Include the name of the college. If more space is needed, attach a separate page with the student's name and Peralta Student ID# at the top.

Full Name	Age	Relationship to Student	College Attending
<i>Theodore Cleaver (example)</i>	<i>19</i>	<i>Brother</i>	<i>Yellowstone University</i>

### What You Should Do:

If you did not elect or could not elect to use the "IRS Data Retrieval Tool" when completing the FAFSA, you must obtain a 2015 Federal IRS Tax Return Transcript, for yourself, your spouse (if married) and your parents/stepparent (if dependent). You may order a Tax Return transcript from the Internal Revenue Service online at [www.irs.gov](http://www.irs.gov), under the Tools heading click "Get Transcript of Your Tax Records" link, and click on "Get Transcript ONLINE" or "Get Transcript by MAIL". Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript". Also select 2015 as the year. You may also call 1-800-908-9946 to request this information. It takes up to three weeks for the IRS income information to be available for electronic IRS tax return filers, and up to eleven weeks for paper IRS tax return filers.

**Note:** If the "IRS Data Retrieval Tool" is used to transfer tax information and the information is not changed when completing the FAFSA, tax transcripts are not required.

Verification of additional untaxed income information such as, but not limited to, IRA deductions and Education Credits, will be performed by using the IRS Tax Transcript. Additional supporting documentation may be requested by the Financial Aid Office.



Berkeley City College  
2050 Center Street  
Berkeley, CA  
510.981.2805



College of Alameda  
555 Ralph Appenzato Mem.Pkwy  
Alameda, CA 94501  
510.748.2228



Laney College  
900 Fallon Street  
Oakland, CA 94607  
510.464.3314



Merritt College  
12500 Campus Drive  
Oakland, CA 94619  
510.436.2465

**STUDENT'S (AND SPOUSE'S, IF MARRIED) INCOME & BENEFITS INFORMATION**

Check the appropriate boxes below and provide the requested information and documents:

- I/we used the IRS Data Retrieval Tool to transfer my/our 2015 income information to the FAFSA.
- I/we did not (or could not) transfer my/our 2015 income information to the FAFSA using the IRS Data Retrieval Tool. I/we have attached a copy of my/our 2015 IRS Tax Return Transcript(s).
- I was not employed, had no income earned from work in 2015, and did not and was not required to file taxes for 2015.
- I/we worked but did not and were not required to file a 2015 Federal Income Tax Return. I/we have listed below the names of all employers, the amount earned from each employer in 2015, and whether an IRS W-2 form or 1099 is provided. I/we listed every employer even if the employer did not issue an IRS W-2 form or 1099. I/we provided copies of all 2014 IRS W-2 forms or 1099's issued to me/us.

Employer's Name	2014 Amount Earned	IRS W-2, 1099 Provided?
<i>Acme Auto Body Shop (example)</i>	<i>\$2,000.00</i>	<i>Yes</i>

**PARENTS' INCOME & BENEFITS INFORMATION**

Check the appropriate boxes below and provide the requested information and documents:

- I/we used the IRS Data Retrieval Tool to transfer my/our 2015 income information to the FAFSA.
- I/we did not (or could not) transfer my/our 2015 income information to the FAFSA using the IRS Data Retrieval Tool. I/we have attached a copy of my/our 2015 IRS Tax Return Transcript(s).
- I was not employed, had no income earned from work in 2015, and did not and was not required to file taxes for 2015.
- I/we worked but did not and were not required to file a 2015 Federal Income Tax Return. I/we have listed below the names of all employers, the amount earned from each employer in 2015, whether an IRS W-2 form or 1099 is provided. I/we listed every employer even if the employer did not issue an IRS W-2 form or 1099. I/we provided copies of all 2015 IRS W-2 forms or 1099's issued to me/us.

Employer's Name	2014 Amount Earned	IRS W-2, 1099 Provided?
<i>Acme Auto Body Shop (example)</i>	<i>\$2,000.00</i>	<i>Yes</i>

**SNAP BENEFITS (FOOD STAMPS) VERIFICATION**

In 2014 or 2015, did you (or spouse, if married) or your parent(s) (if required to provide parent information on the FAFSA), or anyone in your, or your parents' household receive SNAP benefits, also known as Food Stamps?

Yes \_\_\_\_\_ No \_\_\_\_\_ List the household member who received SNAP benefits: \_\_\_\_\_

**Note:** We may require documentation from the agency that issued the SNAP benefits in 2014 or 2015. SNAP may be known by another name in some states. For assistance in determining the name used in a state, please call 1-800-4FED-AID (1-800-433-3243).

**CHILD SUPPORT PAID**

Did you, your spouse (if married) or parent(s) (if required to provide parent information on the FAFSA), indicate that child support was paid on the FAFSA in 2015? If yes, please complete the information below.

Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Support was Paid	Amount of Child Support Paid in 2015

## OTHER UNTAXED INCOME

Enter the dollar amount of all untaxed income received in 2015; if any item does not apply please enter a \$0. If the student was required to provide parental information on the FAFSA answer each question below as it applies to the student and the student's parent(s) whose information is on the FAFSA. If the student was not required to provide parental information on the FAFSA, answer each question below as it applies to the student (and the student's spouse, if married) whose information is on the FAFSA.

Untaxed Income Resource	Student	Parent
Payments to tax-deferred pension and savings plan (paid directly or withheld from earnings) including, but not limited to, amounts reported on the W-2 in box 12a through 12d codes D,E,F, G,H and S	\$	\$
Housing, food or other allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.	\$	\$
Veteran's non-education benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work Study allowances. Do not include federal veterans Educational benefits such as: Post 9/11 G.I. Bill, Montgomery G.I. Bill, Dependents Educational Assistance Programs, VEAP Benefits.	\$	\$
List the amount of other untaxed income not reported and not excluded elsewhere on this form. Include untaxed income such as unemployment, workers' compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc.	\$	\$
List any money received or paid on the student's behalf (e.g., payment of student's bills) and not reported elsewhere on this form. Enter the total amount of cash support the student received in 2015.	\$	\$

## CHILD SUPPORT RECEIVED

Did you, your spouse (if married) or parent(s) (if required to provide parent information on the FAFSA), indicate that child support was received on the FAFSA in 2015? If yes, please complete the information below. DO NOT include foster care payments, adoption payments, or any amount that was court-ordered but not paid.

Name of Person Who Received Child Support	Name of Child for Whom Support was Received	Amount Child Support Received in 2015

## SUPPORT CERTIFICATION

Complete this section if the total of your (or spouse, if married) or parent(s) (if dependent) income reported on this form is less than \$5,000. Please explain how you or your parents (if dependent) met their monthly expenses (low income housing, SNAP (food stamps), cash aid, social security benefits, etc.).

## CERTIFICATION

By signing below, I/we certify the information reported on this worksheet is complete and accurate and authorize the Financial Aid Office to perform necessary electronic ISIR correction on my behalf. I/we agree to provide proof of any information reported on this form or on my FAFSA. I/we realize that any false statement or failure to give proof when asked may be cause for denial, reduction, withdrawal, and/or repayment of my financial aid. I/we also understand if we purposely give false or misleading information I/we may be fined, sentenced to jail or both. If you are a dependent student, one parent **must** sign below.

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature (if married) Parent's Signature (if a dependent student) Date