## Introduction to the New META Search

CurrIQūnet is pleased to introduce the new META curriculum search feature. We hope that the increased functionality and more intuitive interface will improve your user experience and help your curriculum process run more smoothly and efficiently. While this enhancement is focused on the curriculum search screens, there are some associated user interface changes that will be visible across the site.

You may need to disable your internet browser's popup filter to access all new features. There may be slight user interface differences between district and single institution META configurations.

281       Arboriculture       Feb 23, 2007       Inactive         400       Athletic Field Maintenance       Feb 23, 2007       Active         292       Garden Center Management       Feb 23, 2007       Active         425       Grounds Maintenance       Feb 23, 2007       Active         107       Horticulture Lab       Nov 03, 2015       Active         107       Introduction to Leisure Services       Feb 24, 2007       Inactive         145       Landscape Construction       Feb 22, 2007       Inactive         145       Landscape Construction       Oct 10, 2014       Active         145       Landscape Construction       Oct 13, 2014       Inactive         145       Landscape Construction       Oct 13, 2014       Active         152       Landscape Design Techniques       Feb 22, 2007       Active         152       Landscape Design Techniques       Feb 22, 2007       Active         152       Landscape Graphics       Oct 13, 2014       Active         159       Landscape Graphics       Oct 13, 2014       Active         159       Landscape Graphics       Oct 09, 2014       Active         233       Plant Propagation I       Oct 09, 2014       Active <t< th=""><th>ourses</th><th></th><th></th><th>× Keyword Search:</th><th>Q 🏂 🛓</th><th></th><th></th></t<>	ourses			× Keyword Search:	Q 🏂 🛓		
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200     Landscape Estimating and Bidding     Oct 13, 2014     Active       159     Landscape Graphics     Oct 13, 2014     Active       720     Leadership in Leisure Services     Feb 24, 2007     Inactive       233     Plant Propagation I     Oct 09, 2014     Active       222     Plant Propagation I     Oct 13, 2014     Inactive		AGH	145	Landscape Construction	Oct 13, 2014	Inactive	
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		AGH	322	Plant Propagation II	Oct 13, 2014	Inactive	
730 Programming for Leisure Services Feb 24, 2007 Inactive		AGH	730	Programming for Leisure Services	Feb 24, 2007	Inactive	
		AGH	610	Spanish for the Green Industry	Feb 23, 2007	Inactive	
610 Spanish for the Green Industry Feb 23, 2007 Inactive		AGH	122	Woody Plant Materials	Oct 13, 2014	Inactive	
	- Hereiter (* 1990)	AGH	123	Woody Plant Materials	Oct 09, 2014	Active	
		AGH AGH AGH AGH AGH AGH	720 233 222 322 730 610	Leadership in Leisure Services Plant Propagation I Plant Propagation I Plant Propagation II Programming for Leisure Services Spanish for the Green Industry	Feb 24, 2007 Oct 09, 2014 Oct 13, 2014 Oct 13, 2014 Oct 13, 2014 Feb 24, 2007 Feb 23, 2007	In Ac In In In	active ctive active active active active
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		AGH	123	Woody Plant Materials	Oct 09, 2014	Active	
122 Woody Plant Materials Oct 13, 2014 Inactive							

Institutions whose META sites are not yet live will be converted to the new search screens prior to their production date.

For live clients, this change will be implemented in two stages. Immediately upon release, both versions of the search screen will be available to admin users to allow you to acquaint yourselves with the new feature and update any local training or help materials your college has for your users. Once you have had a chance to make those updates, the new search screens will be activated for all users and the previous version deactivated on your





site. You will receive additional information on the implementation of this change from your currlQūnet project manager.

Please contact your project manager or the currIQūnet support team with any questions or concerns. As we receive user feedback on this enhancement, we may make minor changes to available columns and instructional text over the next few releases.

We are updating the currIQūnet META user manuals with this information and will distribute the updated versions to you shortly.

## **Using the New Search Screen**

All screenshots in this guide will be from the course search, but the appearance and functionality is the same across all curriculum types. Depending on your institution's configuration, you may see more or less columns than appear in the screenshots of the search results, but your search filters and the functionality are as described.

# Upon logging in, the default view will be courses in all statuses originated by the user.

Institution	Subject AGH	Course #	Title	Created On	Chattan	
	AGH			created on	Status	Report
		281	Arboriculture	Feb 23, 2007	Inactive	
	AGH	400	Athletic Field Maintenance	Feb 22, 2007	Active	
	AGH	292	Garden Center Management	Feb 23, 2007	Active	
	AGH	425	Grounds Maintenance	Feb 22, 2007	Active	
	AGH	107	Horticulture Lab	Nov 03, 2015	Active	
	AGH	710	Introduction to Leisure Services	Feb 24, 2007	Inactive	
	AGH	145	Landscape Construction	Feb 22, 2007	Inactive	
	AGH	142	Landscape Construction	Oct 10, 2014	Active	
	AGH	145	Landscape Construction	Oct 13, 2014	Inactive	
	AGH	152	Landscape Design Techniques	Feb 22, 2007	Active	
	AGH	200	Landscape Estimating and Bidding	Oct 13, 2014	Active	
	AGH	159	Landscape Graphics	Oct 13, 2014	Active	
	AGH	720	Leadership in Leisure Services	Feb 24, 2007	Inactive	
	AGH	233	Plant Propagation I	Oct 09, 2014	Active	
	AGH	222	Plant Propagation I	Oct 13, 2014	Inactive	
	AGH	322	Plant Propagation II	Oct 13, 2014	Inactive	
	AGH	730	Programming for Leisure Services	Feb 24, 2007	Inactive	
	AGH	610	Spanish for the Green Industry	Feb 23, 2007	Inactive	
	AGH	122	Woody Plant Materials	Oct 13, 2014	Inactive	
	AGH	123	Woody Plant Materials	Oct 09, 2014	Active	



## **Keyword Search**

Enter search terms in the **Keyword Search** text box, marked "1" in the screenshot below. Click the magnifying glass icon to the right of the box to apply this term, or the x icon to the left to remove the term. Only items that meet the criteria of both the keywords and filters applied will appear in the results.

The keyword search searches the hierarchy, proposal title, and proposal description. The search engine will search for the exact phrase entered, including any spaces or numbers. Adding a comma between keywords will add an implicit "or" to the search. For example, "cell biology" will search for that exact phrase, but "cell, biology" will search for all proposals that include the word "cell" or the word "biology" in their hierarchy, proposal title, and proposal description.

<b>C</b>	ourses			× Reyword Search:	Q	₹⁄µ⊾	*		
	Institution	Subject	Course #	Title		Creat	ted On	Status	Reports
+		AGH	281	Arboriculture		Feb 2	23, 2007	Inactive	



## **Filtering Search Results**

Add filters to your search results by clicking the **Search Options**, or funnel, icon, marked "1" in the screenshot below.

С	ourses			× Keyword Search:	<u>↓</u> ¾ ▲		
	Institution	Subject	Course #	Title	Created On	Status	Reports
►		AGH	281	Arboriculture	Feb 23, 2007	Inactive	

After clicking the icon, a window will open for you to select any applicable filters. Multiple filters can be applied from this window, as highlighted by the numbers in the screenshot below.

Search Options Choose any combination of filter and sort options to re	efine the search results. Click 'Apply' to updat	te the results.
Show proposals for all institutions		
Subject Filters 2	Status Filters 3	Sort Options
Search: Q	Active Approved Cancelled Deleted Draft Historical In Review Inactive Obsolete Pending Deactivation Tabled	Institution Subject Course # Title Created On Status



#### **Scope Filter**

Use the **dropdown menu**, marked "1" in the screenshot below, to select the scope of the search. Only one filter from this menu can be applied to a search at a time.

Search Options		
Choose any combination of filter and sort options to refir Show proposals for all institutions  1 Subject Filters 2 Search: C	e the search results. Click 'Apply' to update Status Filters 3 Active Active Approved Cancelled Deleted Denied Draft Historical In Review Inactive Obsolete Pending Deactivation	e the results.
Apply Cancel 5	Tabled	

## Filter options include:

- **Show only my proposals:** Only proposals meeting the other search criteria originated by the user will be returned.
- **Show all proposals for my institution:** All proposals at the institution meeting the other search criteria will be returned.
- **Show proposals for all institutions:** For clients with district configuration *and* when the user has roles at more than one institution in the district, all proposals at all institutions where the user has roles will be returned.

Show all proposals for my institution Show proposals for all institutions	Status Filters Active Approved Cancelled Deleted Draft Historical In Review Inactive Obsolete Pending Deactivation Tabled	Sort Options Institution Subject Course # Title Created On Status
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#### **Hierarchy Filter**

The **Hierarchy Filters**, marked "2" in the screenshot below, vary by curriculum type. For courses and packages, you will filter by Subject. For all other curriculum types, you will filter by Department or Division. Hierarchy options will be collapsed under the institution title. To expand the hierarchy options, click the arrow icon to the far left of the institution, or click the checkbox to include all hierarchy levels in your search.

Choose any combination of filter and sort options to r Show proposals for all institutions	efine the search results. Click 'Apply' to updat	e the results.
Subject Filters 🛛 😕	Status Filters 3	Sort Options
Search: Q	Active Approved Cancelled Deleted Draft Historical In Review Date Pending Deactivation Tabled	Institution Subject Course # Title Created On Status

Select any categories to include in the search. To include all hierarchy groups in your search, select either *all* or *none* of these checkboxes.

Show proposals for all institutions			
Subject Filters 2		Status Filters	Sort Options
Search: Q (ACC) - Accounting (ADI) - Advanced Diagnostic Imaging (ADI) - Advanced Diagnostic Imaging (ADN) - Advanced Diagnostic Imaging (AGA) - Agriculture - Agronomy (AGE) - Agriculture - Farm Mgt-Business (AGC) - Agriculture - Comprehensive (AGE) - Agriculture - Comprehensive (AGE) - Agriculture - Horticulture (AGM) - Agriculture - Mechanics (AGC) Agriculture - Mechanics	Î	Active Approved Cancelled Deleted Draft Historical In Review Inactive Obsolete Pending Deactivation Tabled	<ul> <li>Institution</li> <li>Subject</li> <li>Course #</li> <li>Title</li> <li>Created On</li> <li>Status</li> </ul>



#### **Status Filter**

Select any proposal statuses to include in your search from the **Status Filters** checklist, marked "4" in the screenshot below. Your institution may have different statuses than shown here. To include all statuses in your search, select either *all* or *none* of these checkboxes.

how proposals for all institutions 🔹 🔹 🚺		
Subject Filters 🛛 😕	Status Filters 3	Sort Options
earch: Q	Active Approved Cancelled Deleted Draft Historical In Review Dosolete Pending Deactivation Tabled	<ul> <li>Institution</li> <li>Subject</li> <li>Course #</li> <li>Title</li> <li>Created On</li> <li>Status</li> </ul>

## **Sort Options**

To sort the search results, select from the **Sort Options** checklist. Items in the search results will sort in descending order based on the columns selected. Click the checkbox labeled what to sort in ascending order. Sort options can be drag and dropped to prioritize the sort order.

how proposals for all institutions			
Subject Filters		Status Filters	Sort Options
Search: Q (ACC) - Accounting (ADI) - Advanced Diagnostic Imaging (ADM) - Advanced Diagnostic Imaging (ADM) - Associate Degree Nursing (AGA) - Agriculture - Agronomy (AGA) - Agriculture - Farm Mgt-Business (AGC) - Agriculture - Comprehensive (AGB) - Agriculture - Magriculture (AGM) - Agriculture - Magriculture - Magricul	Î	Active Approved Cancelled Deleted Draft Historical In Review Obsolete Pending Deactivation Tabled	<ul> <li>Institution</li> <li>Subject</li> <li>Course #</li> <li>Title</li> <li>Created On</li> <li>Status</li> </ul>



## **Apply Search**

To apply the search criteria selected in the Search Options window and view results, select the **Apply** button. To close this window without making changes to the search criteria, click **Cancel**. These options are marked "5" in the screenshot below.

Search Options							
Choose any combination of filter and sort options to refine Show proposals for all institutions	the search results. Click 'Apply' to update	e the results.					
Subject Filters 2	Status Filters 3	Sort Options					
Search: Q	<ul> <li>Active</li> <li>Approved</li> <li>Cancelled</li> <li>Deleted</li> <li>Denied</li> <li>Draft</li> <li>Historical</li> <li>In Review</li> <li>Inactive</li> <li>Obsolete</li> <li>Pending Deactivation</li> <li>Tabled</li> </ul>	<ul> <li>Institution</li> <li>Subject</li> <li>Course #</li> <li>Title</li> <li>Created On</li> <li>Status</li> </ul>					
Apply Cancel 5							



# **Using Search Results**

Search results can be exported to several formats for review offline. Select the **Export** icon to download the document.

С	ourses			× Keyword Search:	Q	⅔ 🛓		
	Institution	Subject	Course #	Title		Created On	Status	Reports
Þ		AGH	281	Arboriculture	F	eb 23, 2007	Inactive	

Select the file format from the dropdown menu.

AGH       281       Arboriculture       Export to Excel       Inactive         AGH       400       Athletic Field Maintenance       Export to Word       Active         AGH       292       Garden Center Management       Export to PDE       Active	Courses			× Keyword Search:	Q 🏂 📥 🚺		
AGH     400     Athletic Field Maintenance     Export to Word     Active       AGH     292     Garden Center Management     Export to PDE	Institution	Subject	Course #	Title	Export Results	Status	Reports
AGH 292 Garden Center Management     AGH 292 Garden Center Management     AGH 292 Farden Center Management     AGH 293 Farden Center Management     AGH 294 Farden Center Management     AGH 295 Farden Center Management     AGH 29	•	AGH	281	Arboriculture	Export to Excel	Inactive	
Export to PDE	•	AGH	400	Athletic Field Maintenance	Export to Word	Active	
AGH 425 Grounds Maintenance Active	•	AGH	292	Garden Center Management	Event to DDE	Active	
	•	AGH	425	Grounds Maintenance		Active	

A file in the specified format will download to your computer with the search results in a table format, as seen in the example below. You may need to authorize the download.

Courses		Community College
Arboriculture		Inactiv
College:	the second se	Created On: 2/23/200
Subject Code:	AGH	Last Modified:
Course Number:	281	
Athletic Field Main	tenance	Activ
College:	the second se	Created On: 2/22/200
Subject Code:	AGH	Last Modified:
Course Number:	400	
Garden Center Mar	nagement	Activ
College:		Created On: 2/23/200
Subject Code:	AGH	Last Modified:
Course Number:	292	

Get additional information about the proposal in the search results screen by clicking the arrow to the left of the proposal title.

Courses			×	Keyword Search:	C	2	1/4 📥		
Institution	Subject	Course #	т	itle		С	reated On	Status	Reports
	AGH	211	A	dvanced Turfgrass Management		A	ug 03, 2006	Active	
•	AGH	281	А	rboriculture		Fe	eb 23, 2007	Inactive	
•	AGH	400	А	thletic Field Maintenance		Fe	eb 22, 2007	Active	



This will open a summary of the proposal with additional identifying details. Click the arrow again to close the summary. You can view multiple summaries at the same time.



Search results are paginated to more easily access items in the search results. Navigate between pages using the navigator at the bottom of the screen, marked "1" on the screenshot below. The result range, marked "2" in the screenshot below, indicates the visible proposals and the total number of proposals that meet the search results.

Instituti	on Subject	Course #	Title	Created On	Status	Reports
	ACC	232	Intermediate Accounting II	Aug 03, 2006	Active	
	ACC	111	Introduction to Accounting	Aug 03, 2006	Active	
	ACC	115	Introduction to Accounting	Aug 03, 2006	Active	
	ACC	231	Intermediate Accounting I	Aug 03, 2006	Active	
	ACC	116	Introduction to Accounting II	May 11, 2012	Active	
100	ACC	190	Financial Analysis	May 11, 2012	Active	
	ACC	222	Cost Accounting	May 11, 2012	Active	
	ACC	265	Income Tax Accounting	May 11, 2012	Active	
	ACC	803	Accounting Simulations	May 11, 2012	Active	
	ACC	360	Accounting Spreadsheets	May 11, 2012	Active	
	ACC	924	Honors Project	Apr 24, 2013	Active	
	ACC	132	Principles of Accounting II	Sep 04, 2013	Active	
	ACC	131	Principles of Accounting I	Sep 02, 2015	Active	
	ACC	310	Computer Accounting	Sep 09, 2016	Active	
	ACC	160	Payroll Accounting	Sep 16, 2016	Active	
	ADM	108	Keyboarding Skill Development	Sep 26, 2013	Active	
	ADM	203	Legal Office Concepts and Procedures	May 11, 2012	Active	
	ADM	162	Office Procedures	May 10, 2012	Active	
	ADM	131	Office Calculators	May 11, 2012	Active	
	ADM	159	Proofreading and Editing	Apr 16, 2012	Active	
	ADM	208	Legal Terminology	Apr 13, 2012	Active	
	ADM	200	Legal Document Processing	May 08, 2012	Active	
	ADM	148	Transcription	Nov 21, 2013	Active	
	ADM	105	Introduction to Keyboarding	Jan 25, 2011	Active	
	ADM	180	Administrative Management	Sep 10, 2015	Active	