

5 Year Integrated Fiscal Plan

Organizing Our Shared Governance Preparation
To Complete the Work

- **Work Group Recommendation Process:** The WG's are subcommittees of the PGC. As such, the WG's will schedule their meetings, provide updates to the PGC and PBC, and make recommendations to the PGC/PBC. The PGC and PBC will make subsequent recommendations to the Chancellor
- 8 Topics: 2 Work Groups
 - **Enrollment Management/Student Success**
 - **Finance (3-7 on 12/14/18 Outline of Response)**
 - Administrative Turnover (complete)

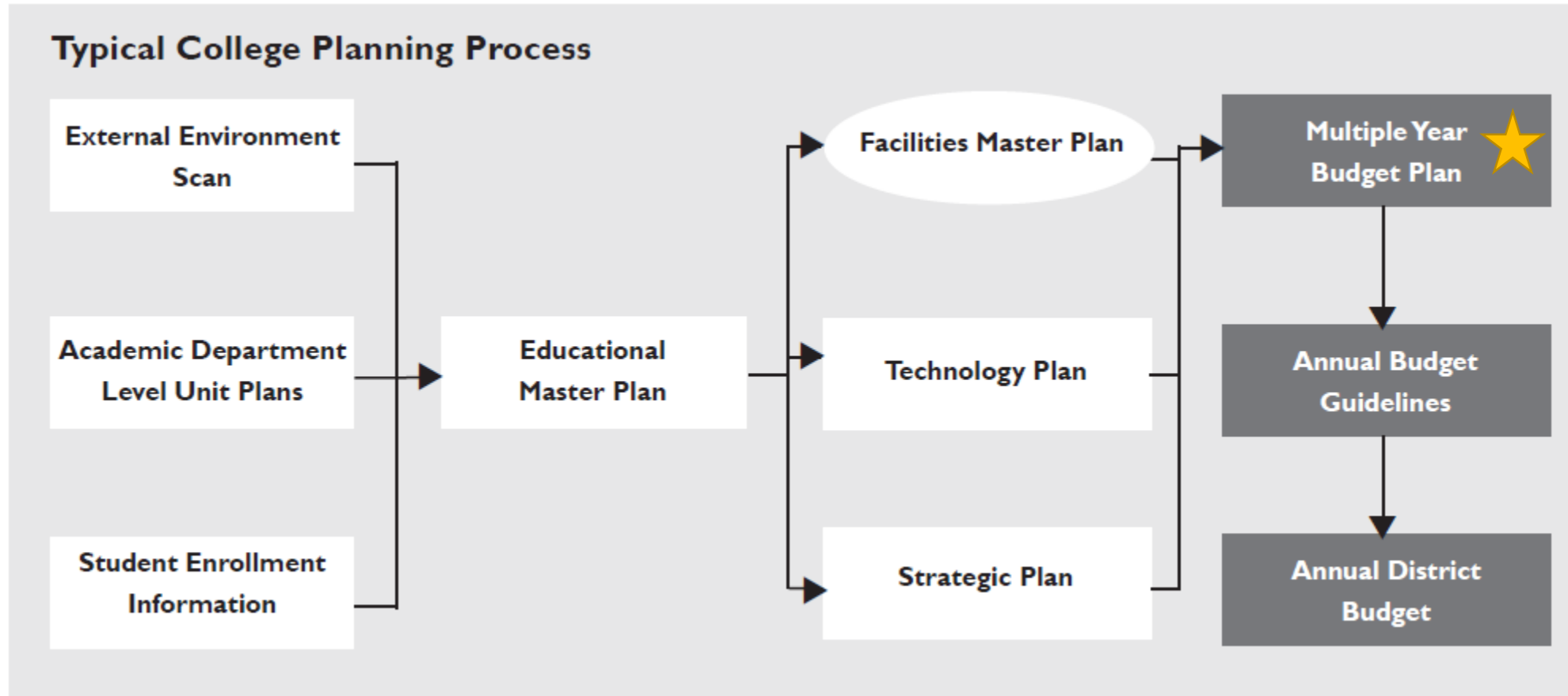
5 Year Fiscal Plan Timeline:

- November 30, 2018 PBC and PGC
- December 10, 2018 PBC and PGC
- December 11, 2018 Board of Trustees
- January 25, 2019 PBC and PGC
- February 8, 2019 PBC and PGC
- February 22, 2019 PBC and PGC
- March 8, 2019 PBC and PGC
- March 19, 2019 BOT First Read (*tentative*)
- March 22, 2019 PBC and PGC
- March 29, 2019 College Presidents Budget Presentations
- April 23, 2019 Seek BOT Approval (*prepare to send to ACCJC*)
- May 1, 2019 Deadline Submission to ACCJC

PBC and PGC Meeting Times:

- PBC 9-10am
- PBC/PGC Combined 10-11:30 **Sole Agenda: 5 year fiscal plan**
- PGC 11:30-1pm

The 5 Year Fiscal Plan Must Be Integrated:



Source: Community College League of California

**Existing Plans that
Need Updating**

Existing Plans	District or College	Date	Need to Update?	Type of Update
Technology	District	2016	Yes	One Peralta
	COA	2018		
	BCC	2016-2021		
	Laney	2017-2019		
	Merritt	2013-2014	Yes	
Facilities	District	2018		
	COA	2018		
	BCC	2009-2022		
	Laney	2017		
	Merritt	2017		
Enrollment Mtg	District	2017-2022	Yes	Reflect SCFF
	COA	2015-2018	Yes	Reflect SCFF
	BCC	2016	Yes	Reflect SCFF
	Laney	2019	In progress	Reflect SCFF
	Merritt	2017	Yes	Reflect SCFF
Strategic	District	2015-2018		
	COA	2018-2019		
	BCC	2018-2020		
	Laney	2018-2023		
	Merritt	2018		
Educational	District	2016-2021		
	COA	2016-2021		
	BCC	2016-2021		
	Laney	2016-2021		
	Merritt	2015-2020		

Next Steps:

- Working Groups Continue (February – March, 2019)
- Friday February 1—
 - Financial Items WG Meeting 9-10am
 - Enrollment Mgt/Student Success Meeting 10-11am
- College and District Plans are Updated where Identified (February, 2019)
- 5 year Integrated Plan is completed in *DRAFT* form (March 30, 2019)
- Review and Edits (April, 2019)
- Seek Board Approval (April 23, 2019)
- May 1 Deadline to Submit Final Plan to ACCJC