

How to add/update a query:

Go to reporting Tools>Query:



Click query viewer, type the name of the query such as PCC_SA_MILESTONES_LIST and click search:

Query Viewer

Enter any information you have and click Search. Leave fields blank for a list of all values.

*Search By begins with
 [Advanced Search](#)

Search Results

*Folder View

| Query Name | Description | Owner | Folder | Run to HTML | Run to Excel | Run to XML | Schedule | Definitional References | Add to Favorites |
|------------------------|------------------------|--------|-----------|----------------------|-----------------------|---------------------|--------------------------|-----------------------------------|--------------------------|
| PCC_SA_MILESTONES_LIST | PCC_SA_MILESTONES_LIST | Public | MILESTONE | HTML | Excel | XML | Schedule | Lookup References | Favorite |

The query will show on the search results, click add to favorite, now the query is listed under “My Favorite Queries” section as shown below

Query Viewer

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 [Advanced Search](#)

Search Results

*Folder View

| Query Name | Description | Owner | Folder | Run to HTML | Run to Excel | Run to XML | Schedule | Definitional References | Add to Favorites |
|------------------------|------------------------|--------|-----------|----------------------|-----------------------|---------------------|--------------------------|-----------------------------------|--------------------------|
| PCC_SA_MILESTONES_LIST | PCC_SA_MILESTONES_LIST | Public | MILESTONE | HTML | Excel | XML | Schedule | Lookup References | Favorite |

| My Favorite Queries | | | | | | | | | |
|------------------------|------------------------|--------|-----------|----------------------|-----------------------|---------------------|--------------------------|-----------------------------------|------------------------------------|
| Query Name | Description | Owner | Folder | Run to HTML | Run to Excel | Run to XML | Schedule | Definitional References | Remove |
| PCC_SA_MILESTONES_LIST | PCC_SA_MILESTONES_LIST | Public | MILESTONE | HTML | Excel | XML | Schedule | Lookup References | <input type="button" value="[-]"/> |

Afterward, the query will be listed in your favorite whenever you click query viewer

Menu

Search:

- My Favorites
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Query Viewer

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*Search By begins with

[Advanced Search](#)

| My Favorite Queries | | | | Personalize Find | | | | First 1 of 1 Last | |
|------------------------|------------------------|--------|-----------|----------------------|-----------------------|---------------------|--------------------------|-----------------------------------|--------|
| Query Name | Description | Owner | Folder | Run to HTML | Run to Excel | Run to XML | Schedule | Definitional References | Remove |
| PCC_SA_MILESTONES_LIST | PCC_SA_MILESTONES_LIST | Public | MILESTONE | HTML | Excel | XML | Schedule | Lookup References | |